

## InPlace - Host Organisation Guide

## 1. Welcome to InPlace

#### 1. You will receive an email that your InPlace account is ready.

Welcome to InPlace - Your Account is Ready!



Best regards, The ANU InPlace Team

NT

Dear Kurt.

2. Click on the Password link to reset your password.



Reset password

Password

Confirm password

Reset

Return to log in page

3. You will receive a Reset password confirmation then return to log in page.



# Reset password confirmation

Your password has been reset.

Return to log in page

4. Access InPlace via this link: https://inplace.anu.edu.au



Quantum Information Technology Cookie Policy



5. Click on 'Other Accounts' then type in your Username and Password.



Quantum Information Technology Cookie Policy



6. You will be taken to the Terms and Conditions page. Click on the 'Accept' button.

ANU recognises that your privacy is very important. The way we collect, use, disclose, secure and dispose of your personal information is governed by our compliance with, and obligations as an 'agency' under the Privacy Act 1988 (Cth), including the Australian Privacy Principles (APPs).

You can view the Privacy Policy here: https://policies.anu.edu.au/ppl/document/ANUP\_010007



# 7. Upon logging in to InPlace for the first time, you will be guided through a brief tour of the dashboard.



#### Homepage

Your Home page is the first page you see when you log in. It gives you quick access to all the organisation-related functionality, such as a summary list of students on placement, your 'to do' tasks and notifications, and any placement and opportunity requests from the university.

A Opportunities Placement Requests Placements InFlow Forms	Shared Documents My Responses		nd.com) 🗸
Attendance Summary	Placement Requests You have no current requests. Opportunities You have no current requests.	To do 🔕 NOTIFICATIONS	My Details Organisation Details • Organisation Contact Account Organisation Supervisor Account Help Log Off

#### Toolbar

The toolbar is available on every page in InPlace, not just the Home page. On a mobile device tap the menu icon to access the toolbar items.

Link	Action	
Home	Click to return to the Home page.	
Opportunities	Click to view a list of all opportunities that you've created for opportunity campaigns, as well as any opportunities that you've been given permission to view and manage applications for.	
Shared Documents	Click to open the Shared Documents page where you can access all documents shared with you.	
My Responses	Click to view a list of surveys or assessments that require your response.	
<your username=""></your>	<ul> <li>Click your username to view the User Account menu. From here you can:</li> <li>Click My Details to open and review your personal details and any required compliance information.</li> <li>Click Organisation Details to open and review your organisation details and any required compliance information.</li> <li>Click another InPlace account (such as Supervisor Account), if you have more than one role, to switch to that view of InPlace. (Some InPlace users have more than one account associated with their username. For example, they may be both a staff member at an institution and a student.)</li> </ul>	

	<ul> <li>Click Help to open the InPlace online help.</li> <li>Click Log Off to log out of InPlace.</li> </ul>

#### **Opportunities Pane**

You use the Opportunities pane to see at a glance all active requests for opportunities to support an opportunity campaign.

For example, you may receive a request for projects, internships, volunteering, or holiday jobs. When you click **Respond** beside a request, the opportunity response form page opens, ready for you to complete and submit.

#### **Opportunity Request**

Each *opportunity request* displays the opportunity campaign name, the opportunity type and the campaign's start and end dates. It may also display any of the following statuses:

Status	Meaning
Draft	Indicates the number of draft opportunities you've created and saved for the opportunity campaign.
Submitted	Indicates the number of opportunities you've created and submitted for the opportunity campaign. Once submitted, the opportunities await review by the placement coordinator at an institute, who will either accept (publish) or reject them
Accepted	Indicates the number of submitted opportunities that have been accepted (published).
Rejected	Indicates the number of submitted opportunities that have been rejected.

### 2. Opportunities

In InPlace, placement coordinators at an institution can post advertisements for projects, internships or placements for students to view and apply for. These are called opportunities.

All opportunities have an opportunity type (such as Internship, Volunteering, Project etc.), which allows them to be grouped and managed. They are configured to target a particular group of students but can also be configured to let other student groups view the opportunity but not apply.

#### How the opportunities process works

All the key details for an opportunity are set in an **'Opportunity Campaign'** by a placement coordinator.

1. As part of the opportunity campaign, placement coordinators **send out requests** to organisations to collect opportunities or projects for a particular group of students.

2. When a campaign is published, and if you have been given permission to add opportunities to the campaign, you'll see an **opportunity request** in the **'Opportunities pane'** on your Home page.

3. If you can offer an opportunity for that campaign, you click '**Respond'**, complete the new opportunity form and submit it for review.

4. When an opportunity is **published**, it can be viewed by students in InPlace from the 'view date' specified. If they are interested (and if they are eligible to apply), they complete the required details.

5. Applications and registrations are reviewed by the relevant organisation contact and/or university staff and moved through a series of stages before applications are **accepted**, allocations are **finalised**, and **placements are generated**.

6. Communications are sent from InPlace to the student and to the coordinator assigned to the opportunity.

Step	Who	Action
1	Host Organisation	<ul> <li>Log in to InPlace and add a new opportunity in response to an opportunity request.</li> <li>Submit an opportunity to the university for review (or save as a draft to submit later).</li> </ul>
2	University Staff	Review (and makes any changes to) the opportunity and publish it to students (or reject it).
3	Student	Apply/register for the opportunity.
4	Host/University Staff	Review applications and approve or reject them. At this stage, either user can also add notes, ratings, and preferences to applications, notify a student of their application's progress, and forward approved applications to the coordinator.
5	Host/University Staff	<ul> <li>Manage opportunities (grant interviews, review CVs and so on)</li> <li>At this stage, either user can add notes, ratings, and preferences to applications</li> <li>Advise University Staff which students are successful</li> </ul>
6	University Staff	<ul> <li>Notify a student of their application's progress.</li> <li>Mark applications as Successful or Unsuccessful.</li> </ul>

#### **Opportunity Workflow**

7	University Staff	<ul> <li>For successful applications, generate placements from opportunities.</li> <li>Notify students of outcome of their applications.</li> <li>The user can also further notify hosts of confirmed placements.</li> </ul>
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#### How to respond to an opportunity request

Opportunity requests from an institution appear in the **Opportunities pane** on your Home page.

You click '**Respond'** and then update any editable fields in the form where required and submit the opportunity for review.

1. In the **Opportunities** pane on your Home page, click **Respond** beside the opportunity request.

Opportunities  Internship Request	
Critical Care - Medical Ward	
23/01/2020 - 31/07/2020 Closing date for responses: 31/07/2019 Respond	
Submitted 216 Accepted 3 Draft	

2. The Add <opportunity campaign name> page opens, ready for you to complete the opportunity details.

Add	Internsl	hip for	Critical	Care -	Medical	Ward

Internship Overview	
Name *	Critical care/Emergency Response/Medical Internship 2020
Description	Critical care/Emergency Response/Medical Internship 2020
Placement Teams	Select applicable placement team(s)
Keywords	Select keywords to assist applicants to search for this internship Q
Attachments	Select file(s)
Internship Details	
Employer	API Hospital
Start/End Dates	Start End
Stard End Bates	23/01/2020 🛍 12:00 am 🕑 31/07/2020 🏥 11:59 pm 🕓
Experiences	Select the Experiences for this Internship Q
Duration	60 days T
	Type Currency Amount
Salary	Exact  AUD (\$)  50.00 Weekly  Display to students
Number of Places	Min Max 1 - +
Application Details	
Display From	21/01/2019 🛗 12:00 am 🕓
Application Period	Open Close
Application renou	21/01/2019 🛍 12:00 am 🕑 26/07/2019 🇰 11:59 pm 🕓
Application Limit	- +
Application Instruction	
Application Requirements	Entry requirements National Police Check current to year of placement
Contact Information	
Internship Coordinator	Staff     Add Me
	Name Email Phone Supervisor
	Aaron aaron@quantumit.com.au
	Jones Jones@quantumit.com.au 2461
	✓ Automatically Notify Internship Coordinator Of New Applications
Student Enquiries	Name Email Phone
	Q.
	Staff      Employer Personnel
Automated Notifications	Enable Auto-Generated Emails
	Email
	Cancel Save as Draft Submit Publish Preview

3. Enter the details. Depending on how the opportunity campaign was set up, some or all the fields are automatically populated with values copied from the campaign, and you may or may not be able to edit them.

4. Do one of the following:

- Click **Save As Draft** if you're not ready to submit or publish it. You can reopen it later from the Opportunities page. The **Preview** button is now available, and you can click it to preview how the opportunity will appear to students.
- Click **Submit** to submit the opportunity to a university staff member to review and publish (or reject). The opportunity is now listed on the Opportunities page and its status is **Submitted**.

#### Edit or delete a draft opportunity

Any opportunity with a status of **Draft** can be edited or deleted.

#### Edit the draft

1. Click **Opportunities** on the toolbar. The Opportunities page lists all opportunities that you can access.

2. Find the draft opportunity (you can filter the list by **Draft** status) and click its link in the **Opportunity Name** column to open it.

3. Scroll to the bottom of the **Details** tab and click **Edit**. Additional buttons are now available.

Display From	carrier yyyy	11255
Attachments	Select file(s)	
Application Limit	0 +	
Application Instruction		
	X Cancel Delete P	review Save as Draft Submit

4. Update the information in any of the editable fields.

5. When you are ready to finalise the opportunity, click **Submit**.

#### Delete the draft

1. Click **Delete**.

2. Click **Yes** in the message to confirm you want to delete the draft. The draft disappears from the list on the Opportunities page.

### 3. Manage opportunity applications

After students have registered for opportunities or submitted applications for opportunities at your organisation, you can perform a range of tasks including reviewing the applications and granting interviews.

Applications from students can include preferences, notes and ratings, and documents that you can download.

#### Access applications

You access opportunity applications by clicking '**Opportunities'** on the toolbar and then clicking an **opportunity name** to open it and clicking its '**Applications'** tab.

Opportunity application statuses	

Status	Description
Applied	Submitted applications appear on the <b>Applications</b> tab of the opportunity or opportunity campaign.
Shortlisted	The application has been marked by a user as Shortlisted.
Interview	You or another user have granted the applicant an interview.
	If you have permission, you can grant an interview to approved applications.
	Select <b>Grant Interview</b> in the status column. Status becomes <b>Interview</b> and the application appears on the ' <b>Interviews</b> tab' of the opportunity, ready to be scheduled.
Offered	The placement coordinator has offered a position to the applicant but they are yet to respond.
	<ul> <li>If the student accepts the offer, status becomes Successful</li> <li>If the student declines the offer, status becomes Student Declined</li> </ul>
Successful	The application has been marked by a user as Successful.
Placed	The placement coordinator or academic staff member has created a placement record for the application and the position is confirmed for the student.
Unsuccessful	You or another user have rejected the application — for example, the student is unsuitable, or the approved application was unsuccessful upon final review.
Student Declined	Student has declined the interview or direct offer on their Home page (or opportunity coordinator has declined the application on the student's behalf). This status is final for the application once its declined.

#### Review opportunity applications

You review applications to determine students' suitability for an opportunity. This may also involve checking that all relevant documents have been attached and are valid.

#### How to review opportunity applications

1. Click **Opportunities** on the toolbar. The Opportunities page lists all opportunities that you can access.

Opportunities									
FILTER Opportunity Name		Agency			Stat	us			^
					• A	ll statuses			-
Discipline		Start Date	i I	End Date					
All disciplines	Ť	d/mm/y	ууу 🛅 →	d/mm/yyyy					
Opportunity Name	Campaign Name	Agency	Туре	Start/End Date	•	Status	× Car Places	Apply Filt	Filled
2017 medical internship	Internship 2017	Melbourne School	Internship	22/05/2017 to	26/05/2017	Published	1 - 5	3	0
Volunteering Opportunity 2017	Volunteering Opportunity 2017	Melbourne School	Volunteering	30/04/2017 to	25/05/2017	Published	1 - 3	3	1
3rd year Medicine Internship 2017	3rd year Medicine Internship 2017	Melbourne School	Internship	10/04/2017 to	21/04/2017	Published	1 - 3	1	0

- 2. Find the relevant opportunity and click its link in the **Opportunity Name** column to open it.
- 3. Click its Applications tab.
- 4. Perform any of the following actions:
  - View student details: Click a student's name to open the Student Details dialog and view information about them.
  - View attachments: If there are any documents attached click show in the Attachments column and then download the files.
  - Add notes to the application: Click Add note in the Notes column and then enter your notes or comments about the application and click **Save**.
  - **Give the application a star rating:** In the **Rating** column, click as many stars as you need to. The rating can help you or other users when deciding whether to approve or reject the application. It is intended as a simple way to highlight favoured applications and is not used in any automatic calculations.

	Student Name 🔺	Date of application	Pref	#Apps	Attachments	Student Comments	Status	Notes	Info/Alerts	Rating	
	JANE ADAMS (16000003)		-	0	1 document show		Applied	Add note			
	Bernice Adler (ADL17385575)		-	0	1 document		Applied	Add note		×☆☆☆☆	
	ANDREW AIREY (16000046)		-	0	1 document	•	Applied	Add note		× 습 습 습 습	
4										+	
i4 4	H         ▲         1         →         H         1 - 3 of 3 items         40         ▼         items per page										
Bulk Ac	Bulk Action + Export table										

#### Grant an interview to an opportunity applicant

You can grant interviews for the opportunity to applicants if you have been assigned this permission.

NOTE: These steps are optional. The interview stage and the sending of invitations can still be managed outside of InPlace. Once the interview is complete and you have selected your preferred candidate(s), you may update the notes next to the student's name and inform the university staff accordingly.

How to grant interviews for opportunities

1.Click **Opportunities** on the toolbar. The Opportunities page lists all opportunities that you can access.

2. Find the relevant opportunity and click its link in the **Opportunity Name** column to open it.

3. On the Opportunity page click the **Applications** tab.

4. Locate the relevant application.

6. In the Status column click on Pending and then click Grant Interview.

Student Name 🔺	Date of application	Pref	#Apps	Attachments	Student Comments	Status
CAMERON ALLEN (16000048)		-	0	2 documents	2	Pending
VAN WAFER (1242526)	1/03/2017	-	0	1 document	-	Pending Reject Application Successful
						Grant Interview

7. The application status changes to **Interview**. The student receives a message in the **Notifications** list on their Home page advising them that they've been granted an interview.

Biodiversity Conservation Trust of New South Wale	Tim Adams	13/11/2024 02:14 PM	1st	Add Preference 2	2 documents show		Interview ~	Add Note	<b>×★★★</b> ☆
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8. The application appears on the 'Interviews' tab of the opportunity, ready to be scheduled.

Details	Applications (4)	Interviews (1)	History

9. In the '**Interviews'** tab of the opportunity, select the interview date, time and location. If the interview is online, you can delete the location and add a link to the meeting. The 'Interview Status' is still in **Draft**.

	Bulk Action 💌									Ł
L	Student Name	T	Date *	T	Location*	Inter	view Status	T	Info/Alerts	Application Status 🔻
L	Sabut -		Select date and times	~		Draft				Interview
Ľ										

10. Once you have scheduled all the student interviews, you can **tick on the box** next to the student name/s, click on '**Bulk Action**' then '**Publish'**.

Bulk	Action (2 Items) 🕶					
	Student Name	Ŧ	Date *	T	Location *	۲
	Sabut -		24/03/2025 - 08:30 To 09:00	~	Teams Meeting	
	Tim Adams		24/03/2025 - 09:00 To 09:30	•	Teams Meeting	
Bulk	Action (2 Items) 🔻					
Pub Ema	ilish ail Students	T	Date *	T	Location *	
Ema Upd	ail Interviewers date Interview Stage		24/03/2025 - 08:30 To 09:00	~	Teams Meeting	
	late later in Decole		24/02/2025 00:00 T- 00:20		Trans Marting	

**11.** The student will receive a notification in InPlace that they have been offered an interview and a response is required.

Interview offered for Biodiversity Conservation Trust of NSW. Response required.

The interview status will change to 'Pending' while waiting for the student to respond.

The interview status will change to '**Declined'** if the student declines the interview and '**Accepted**' if the student accepts the interview.

Host	nitial Interview List								\$
	Student Name	Ŧ	Date *	Ŧ	Location *	Ŧ	Interview Status	Info/Alerts	Application Status
	Sabut -		24/03/2025 - 08:30 To 09:00				Declined		Student Declined
	Blake Achilles		25/03/2025 - 10:00 To 10:30	~	Teams Meeting		Pending		Interview
	Tim Adams		24/03/2025 - 09:00 To 09:30	~	Teams Meeting		Accepted		Interview

12. After the interviews, the host can then update the interview result by **clicking on the box next** to the student's name, 'Bulk Action', then 'Update Interview Result'.

Host Initial Interview List				
Bulk Action (1 Item) 🕶				
Publish Email Students	Ŧ	Date *	<b>T</b>	Location *
Email Interviewers		24/03/2025 - 08:30 To 09:00		
Update Interview Stage		25/03/2025 - 10:00 To 10:30	~	Teams Meeting

13. Select from the two options: '**Unsuccessful**' or '**Complete'.** The interview status will be updated subsequently.

Interview Result		×
Interview Stage		
Host Initial Interview		
Interview Result		
• Unsuccessful		
Complete		
	X Cancel	Save
Complete	× Cancel	Save

14. Students who are unsuccessful with the interview will be marked '**Unsuccessful**' and will receive a notification in InPlace that they are unsuccessful.

## Notifications **0**

Your application for Biodiversity Conservation Trust of NSW was unsuccessful.